

# CIRCULAR

Circular No.

20211024-1

Circular Date

10/24/2021 11:28:13 PM

Category

General

Segment

ALL

Subject

Listing of U.S. \$1,000,000,000 2.250 per cent. Senior Notes due 2031

Attachments

- No Attachment



**Circular No.** 20211025-01  
**Date:** October 25, 2021  
**Category:** Listing

**AFRINEX SECURITIES OFFICIAL LIST**

**Sub: Listing of U.S. \$1,000,000,000 2.250 per cent. Senior Notes due 2031**

It is hereby informed that with effect from Monday, October 25, 2021, the under mentioned debt securities issued by **Export-Import Bank of India, acting through its Head Office in India** are being admitted on AFRINEX Securities Official List of AFRINEX Limited.

**Details of the Listing:**

<b>Issuer Name:</b>	Export-Import Bank of India acting through its Head Office in India
<b>Issue Date:</b>	January 13, 2021
<b>Programme Size:</b>	U.S.\$10,000,000,000 Global Medium-Term Note Programme
<b>Tranche Size:</b>	U.S.\$1,000,000,000 (USD One billion)
<b>Coupon Rate:</b>	2.250 per cent
<b>Maturity Date:</b>	January 13, 2031
<b>Credit Rating :</b>	Moody's: Baa3 (Negative) S&P: BBB- (Stable) Fitch: BBB- (Negative)
<b>ISIN:</b>	Rule 144A Notes: US30216JAF21 Regulation S Notes: US30216KAF93
<b>Common Code:</b>	30216JAF2 (Rule 144A) 30216KAF9 (Regulation S)

**For and on behalf of AFRINEX Limited,**

**Jainam Shah**  
**Compliance Officer**